

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT: TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB No. 32350076

Expires: April 30, 2008
Estimated average burden
hours per response. ..16.00

SEC USE ONLY

Prefix Serial



Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Chime Entertainment June 2006 Membership Interest Offering

Filing Under (Check box(es) that apply): □ ULOE ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) Type of Filing: ☐ New Filing ☐ Amendment → A: BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Chime Entertainment, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025 (310) 696-0400 Address of Principal Business Operations (Number and Street, City, State, Zip Co proper (Including Area Code) (if different from Executive Offices) Same as above **Brief Description of Business** JAN 1 0 2007 Independent record label. THOMSON Type of Business Organization FINANCIAL

other (please specify): limited liability company □ corporation ☐ limited partnership, already formed □ business trust Imited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: [01] [05] ☑ Actual ☐ Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501.et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

 \mathcal{W}

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
Each promoter of the issuer, if the issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equipment securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Member
Full Name (Last name first, if individual) Tanman, LLC.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that ☐ Promoter ☐ Beneficial . ☑ Executive ☐ Director ☐ General and/or Apply: Managing Partner
Full Name (Last name first, if individual) Tanner, Marc
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner
Full Name (Last name first, if individual). Christopher Perry Baker, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 99 High Street, 7 th Floor, Boston, Massachusetts 02110
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Posner, Mel
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Coro, Ron
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Catania, Robert
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Hauptman, Ken
Business or Residence Address (Number and Street; City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that Apply: Promoter Ø Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Anasazi Partners III, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) c/o C.P. Baker & Company, Ltd., 99 High Street, 7 th Floor, Boston, MA 02110
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Chime-B Holdings, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o C.P. Baker & Company, Ltd., 99 High Street, 7 th Floor, Boston, MA 02110
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

						······				-			
				•	В.	INFORM	ATION AB	OUT OF	ERING	 			
1. Has	the issu	er sold	or does				n-accredit					Yes□	No 🗹
							n any indi			·····		<u>N/A</u>	
Doe	s the off	ering pe	rmit joint	ownershi	p of a sin	glé unit?	.,					Yes⊠	No 🗖
any of offeri	er the incommissing. If a provided a	formatio ion or si person t	n reques milar ren o be liste states	sted for ea nuneration ed is an a list the na	ach person for solicing ssociated me of the	n who ha tation of p person o broker or	is been or ourchasers r agent of r dealer. If t forth the	will be pain connection of the	aid or give ction with or dealer in five (5)	sales of si registered persons t	ecurities (I with the o be liste	in the SEC d are	
ull Na	me (Las	st name	first, if in	dividual)	C.P.	Baker Se	curites, Ir	ıc.					
Busine	ss or Re	esidence	Addres	s (Numbe	r and Stre	et, City, S	itate, Zip 0	Code)					
				ton, MA 0									
Name	of Asso	ciated B	roker.or	Dealer									
* *	* * * .			Has Solici dividual St	_	ends to So	olicit Purch	nasers	. a] All State	es	, 1 * %
AL]	[AK]	[AZ]	[AR]	[CA]✓. [6	CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]	
IL]	[IN]	[IA]	[KS]	[KY] [LA]	[ME]	[MD]	[MA] ✓	[MI]	[MN]	[MS]	[MO]	
MT]	[NE]	[NV]	[NH]	[NJ] [NM]	[NY] ✓	[NC]	[ND]	HO]		[OR]	[PA]	
RI]	[SC]	[SD]	[TN]	[XT]	UT)	[VT]	[VA]	[WA]	[W] [WI]	[WY]	[PR]	····
-uli Na	ame (La:	st name	first, if in	dividual)									
Busine	ess or Ro	esidence	Addres	s (Numbe	r and Stre	eet, City, S	State, Zip (Code)					•
States	in Whic	h Perso		Dealer Has Solici dividual Si		ends to So	olicit Purch	nasers			All States		
AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
IL]	[IN]	[IA]	[KS]	• •	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
MT]	[NE]	[NV]	[NH]		[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	· [PA]	
RI]	[SC]	[SD]	_ [TN]	[XT]	[UT]	[VT]	[VA]	[WA]	. [WV]	[WI]	[WY]	[PR]	
Full N	ame (La	st name	first, if ir	ndividual)									
Busine	ess or R	esidena	e Addres	s (Numbe	r and Stre	eet, City, S	State, Zip	Code)					
Name	of Asso	ciated B	roker or	Dealer								·	
						ends to S	olicit Purcl	nasers			All States		
				dividual S		·	(DE)	ווויי	(FL)	[GA]	All States [HI]	[ID]	
[AL]	[AK]	[AZ]			[CO]	(CT) [ME]	[DE] [MD]	[DC] [MA]	[MI]	[MN]	[MS]	[MO]	
(IL)	(NE)	[IA]	[KS]		[LA] [NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[MT]	[NE]	[VV]				[\lambda_L]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR].	
[RI]	[SC]	[SD]	- / [TN]	[XT]	[UT]	[A1]	[^]	البيدا	[***]	[]	11	fr + 40	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Dag{\text{\text{\text{and}}}}\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	-	\$
Equity	\$	\$
[] Common [] Preferred	<u> </u>	,
Convertible Securities (including warrants)	\$	\$
Convertible Securities (including warrants)	<u> </u>	\$
Partnership Interests	& ; 3 000 000	\$ 1,894,962
Other (limited liability company interests	\$ 3,000,000	\$1,894,962
Total Answer also in Appendix, Column 3, if filing under ULOE.	<u>a</u>	, y -1 1,05-1,502
Answer also in Appendix, Column 3, it filing under ULOE.	-	•
	•	
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
O It allower is holde of zero.		Aggregate
		Dollar Amount
•	Number Investors	of Purchases
Accredited investors	5	\$ <u>1,894,962</u>
Non-accredited Investors		\$ <u>-</u> 0-
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	;	
	Type of Security	Dollar Amount
Type of offering	•	Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the lef- of the estimate.	; ;	
Transfer Agent's Fees	□ \$ <u> </u>	<u> </u>
Printing and Engraving Costs	□ \$ <u> </u>	
Legal Fees	☑ \$ <u>80,000</u>	
Accounting Fees	☑ \$ <u>5,000</u>	_
	П \$ —	
Engineering Fees	☑ \$ 100,800°	
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify)	□ \$ <u> </u>	
Total	☑ \$ <u>185,800</u>	<u> </u>

^{*}Estimated based on maximum possible commission with regard to sold and remaining unsold interests.

C. OFFÉRING PRICE, NUMBER OF	INVESTORS, EXPENSES AND	USE OF PROC	EEDS	
o. Enter the difference between the aggregate offering p	rice given in response to Part C	_		,
Ouestion 1 and total expenses furnished in respons	e to Part C - Question 4.a. Ini	s <u>\$2</u> .	814,200	
difference is the "adjusted gross proceeds to the issuer.	······································		ţ.	
indicate below the amount of the adjusted gross proceed to be used for each of the purposes shown if the amount of the box to the left payments listed must equal the adjusted gross processors to Part C - Question 4.b above:	ount for any purpose is not known of the estimate. The total of the	, 수)	· •	
The state of the s	5 P . W	Payments Officers Directors	s, ·	To
	4.1	Affiliate	others	
Salaries and fees				
Purchase of real estate		□ \$		
Purchase, rental or leasing and installation of machin	ery and equipment	□ \$		
Construction or leasing of plant buildings and facilities		□ \$	D\$	_
Acquisition of other businesses (including the value of offering that may be used in exchange for the assets pursuant to a merger)	or securities of another issuer	- \$	_	
Repayment of indebtedness		□ \$	D\$	
Working capital		□ \$	<u></u>	
Other (specify): Artist development		□ \$ <u>_</u>	<u> </u>	<u>) </u>
		□ \$		_
Column Totals		□ \$	☑ \$2,814,200	<u>o</u> .
Total Payments Listed (column totals added)			☑ <u>\$2,814,200</u>	
D. F	FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed by the following signature constitutes an undertaking by the issuer request of its staff, the information furnished by the issuer	er to furnish to the U.S. Securities:	and Exchange	Commission, upon wi	men
Issuer (Print or Type)	Signature ////	Dat	le	
Chime Entertainment, LLC	///h / 1	De	ecember 21, 2006	
, , , , , , , , , , , , , , , , , , ,	Title of Sigher (Print or Type)	•		
Marc Tanner	President			
				· m
				•
·	ATTENTION			
Intentional misstatements or omissions of		riolations. (Se	e 18 U.S.C. 1001.)	

•.	E. STATE SIGNATURE
See 2. The undersigned issuer hereby undertakes to form D (17 CFR 239.500) at such times as req 3. The undersigned issuer hereby undertakes to dissuer to offerees. 4. The undersigned issuer represents that the issuinited Offering Exemption (ULOE) of the state this exemption has the burden of establishing the issuer has read this notification and knows the	furnish to the state administrators, upon written request, information furnished by the uer is familiar with the conditions that must be satisfied to be entitled to the Uniform in which this notice is filed and understands that the issuer claiming the availability of
undersigned duly authorized person. Issuer (Print or Type)	Signatur# Date
Chime Entertainment	December 21, 2006
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Marc Tanner	President

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	. 2		. 3 . 1			-4		. √5		
	100			. ;			A ·	Disqualif	cation	
3,4			Type of security					under Stat		
1 7.4		ntend to sell and aggregate on-accredited offering price. Type of investor a				invoctor and		(if yes, attach - explanation of		
50, 74	investors in State. (Part B-Item 1)		o non-accredited offering price vestors in State			chased in State		waiver granted)		
			(Part C-Item 1)	14.	(Part	C-Item 2)	ر ا د	(Part E-Item 1)		
			The state of the	Number of		Number of	. 💥		۲	
	1.5	1		Accredited	\$ - 4	Non-Accredited		di.	•	
State	Yes	No		Investors-	Amount	: Investors 5	Amount	Yes	No	
AL	2 (8.5)			100		State State				
AK	• :	W. ;				all de la	1	1.		
. AZ	i.e. i	:.	4		``	3.				
AR			£ , "	1				١.		
60		v^ :	Membership Interest	4-3	#E00.000	, , ,			Х	
CA		Х	(\$3,000,000)	1 47	\$500,000		· -	\$	^	
СО	, ,		:		- 4				A.	
CT ₁			- 2		. " "	* *	: '-	, ,		
DE	1					+ 3¢*.	1		,	
DC			~							
FL				-		*				
GA							 	· · · · · ·		
Н										
ID							I			
-	· ·									
IL.										
IN										
IA	,								<u> </u>	
KS			· · · · · · · · · · · · · · · · · · ·							
KY			1					,		
LA										
ME					· · · · · · · · · · · · · · · · · · ·					
MD										
МА		х	Membership Interest (\$3,000,000)	2	\$919,962				Х	
MI			,							
MN										
MS										
МО										
МТ					, <u> </u>					
NE										
NV			-			***************************************				
NH										
NJ	4					-				
NM			1							
NY		Х	Membership Interest (\$3,000,000)	3	\$475,000	_			х	
NC:			(40,000,000)							
ND						<u> </u>				
ОН										
ОК										
OR										
					***************************************	**************************************				
PA					<u> </u>		<u> </u>		,	

	1	Intend to sell to non-accredited investors in State (Part B-Item 1)		and ag offerin offered	security gregate g price in state -Item 1)		amount pur	investor and chased in State C-Item 2)	,	Disqualifunder Sta (if yes, explana waiver g (Part E-l	te ULOE attach tion of ranted)
۱	RI	<u> </u>			*		·				
	sc	* 2 × 44	ar.								· .
	SD			* •••	,						
Ī	TN						,				
I	TX.			٠.		. 2	•	,	4		
į	·UT .				,		*				4
Γ	Δ				, /*						
	VA	2 %							y .		
	WA	* 1			* * * * * * * * * * * * * * * * * * * *	<u>.</u>					
·ſ	WV.					-					
	WI	• · · · · · · · · · · · · · · · · · · ·			• • •	74.					
	WY							<i>,</i>			
ĺ	PR			,			, .				